**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 09 March 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN583”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 09 March 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN583

**Nominal Issued** R 55,000,000.00

**Issue Price** 100%

**Coupon** 6.412% (3 Month JIBAR as at 09 Mar 2021 of 3.642% plus 277 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2022

**Books Close Date** 04 February, 04 May, 04 August, 04 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** by 17:00 on 03 February, 03 May, 03 August, 03 November

**Issue Date** 09 March 2021

**Date Convention** Following

**Interest Commencement Date** 09 March 2021

**First Interest Payment Date** 14 May 2021

**ISIN No.** ZAG000174707

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN583%20PricingSupplement0903.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN583%20PricingSupplement0903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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